

Advisory

Revised Personal Information Return Form

Date: [July 18, 2023](#)

Distribution: B.C. Incorporated Financial Institutions, Captives, Exempted Societies, and Others Required to File the Personal Information Return

Advisory Number: 23-030

PURPOSE

BC Financial Services Authority (“BCFSA”) has made minor revisions for clarity and ease of use to the Personal Information Return (“PIR”) form. Please use the [revised form](#) when filing the PIR on BCFSA’s Integrated Regulatory Information System (“IRIS”) portal.

A new field has also been added in IRIS for the name of the individual for whom the PIR is being filed. For more information, please see the instructions in IRIS.

ADDITIONAL INFORMATION

For additional information regarding PIR reporting requirements and commonly asked questions, please see the [Regulatory Statement number 22-005](#) and the [PIR FAQ](#).

If you have any questions or concerns about this Advisory, please contact Filings@bcfsa.ca.